

Digital Transformation, Business Models and the 2020 Enterprise

HORIZ N 2020

The Future Enterprise

- The disappearing boundaries of the Enterprise
- Everybody is an Enterprise
- Sensing, The "WhatYouSenselsWhatYouGet" Enterprise
- A Knowledge Commons for Enterprises

Qualities of Being of the Future Enterprise

- Humanistic
- Inventive
- Agile
- Cognizant
- Sensing
- Community-oriented
- Liquid
- Glocal

The Operational Dimension

- Invent
- Plan
- Build
- Operate
- Monitor and manage
- dismiss

ICT and the Future Enterprise

- Future Knowledge technologies
 - Diffused knowledge base (embedded in objects?)
 - From raw data to knowledge assets
 - Innovation-oriented knowledge assets
- Future Application technologies
 - Proactive and autonomic
 - From deterministic to fuzzy computing
 - Beyond system consistency
 - To-down problems definition and bottom-up systems aggregation
- Future Computation and Storage technologies
 - Distributing the bulk of computing & storage towards mini-, micro- and ultimately nano-modes
- Future Natural Interaction

ICT and the Future Enterprise

- Future Internet
 - Integrating closely business and technology
- Web Entrepreneurship
 - Thriving on ideas, ambition, disruption and a 'change-the-world' commitment
- Sensing Enterprise
 - Exploiting interactions between people, their digital representations, and objects
- Digital Enterprise
 - Harnessing internal and external knowledge
- Collaborative Awareness Platforms
 - Fostering new forms of social and business innovation

ICT: enabler of intelligent manufacturing Virtual factories Digital factories **Smart factories** Rapid prototyping **FRP** Plant level Internet of Things **Internet of Services Smart items Embedded systems** Closed loop lifecycle management Infrastructure /Services Components **Applications** Next generation cost cutting and process

Source:

optimization

Generating new business

EUROPE 2020:

A EU strategy for smart, sustainable and inclusive growth

• **Smart Growth:** knowledge and innovation economy

Sustainable growth: greener and competitive economy

• Inclusive growth: high employment, knowledge, people, and social and territorial cohesion







<u>5 EU Targets</u> – translated into national ones

7 Flagship initiatives – EU & national action



COMMUNICATION FROM THE COMMISSION COM(2010) 2020 http://ec.europa.eu/eu2020/pdf/COMPLET%20EN%20BARROSO%20%20%20007%20-%20EN%20version.pdf

5 EU Headline Targets by 2020

- 75 % (now 69) employment rate (% of population aged 20-64 years)
- 3% (now 1,8) Investment in R&D (% of EU's GDP)
- "20/20/20" climate/energy targets met (incl. 30% emissions reduction if conditions are right)
- < 10% (now 15) early school leavers & min. 40% (now 31) hold tertiary degree
- 20 million less people (now 80) should be at risk of poverty

H2020

EC proposal: 77 B€

A Single Program: from ideas to the market



Societal challenges

Health & Ageing, Energy, Transport, Resource Efficiency, Climate Challenge

Industrial Leadership

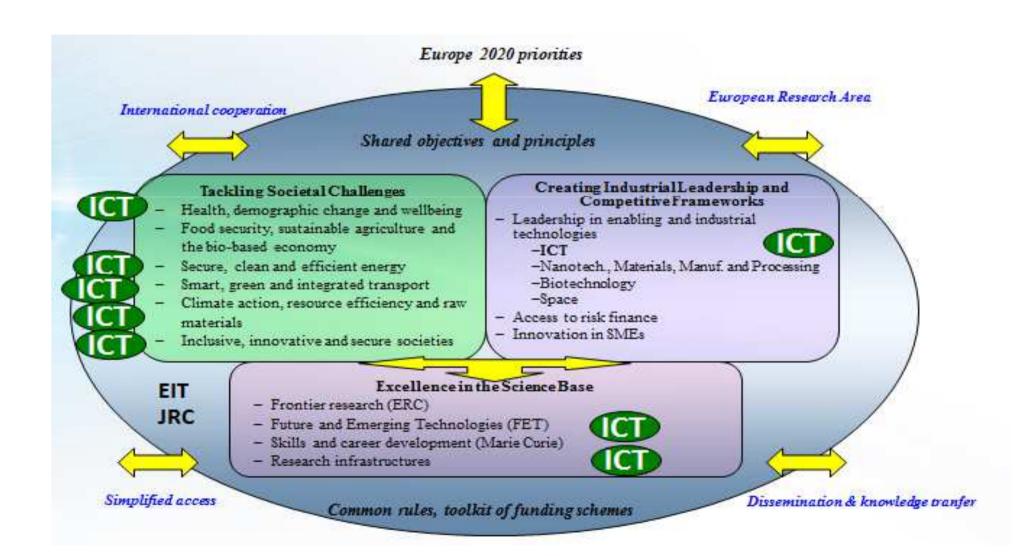
Leadership in Enabling Technologies (ICT, Nanotech materials, Biotech, Production Technologies...)

Excellent Science

ERC, Marie Curie actions, FETs, Research infrastructures

http://ec.europa.eu/research/horizon2020

Horizon 2020: the ICT Presence



Contribution of ICT LEIT and ICT in Societal Challenges to Focus Areas

	ICT in Societal Challenges	Focus Areas
ICT in LEIT - Generic technologies *	ICT for self-management of $\underline{\text{health}}$ / in-silico medicine / ICT for active and independent living / Robotics for health and ageing care / application-specific hardware components	_
	ICT for end-to-end tracing of $\underline{\text{food}}$ / internet-enabled identifiers / data infrastructure for the food chain	Sustainable food security
	<u>Integration of ICT</u> for energy-efficient buildings, smart mobility, digital infrastructures and digital services	Smart cities and communities
	Smart grids, ICT for <u>renewable energy</u>	Low carbon economy
	Energy-efficient buildings / energy management tools / automation and control	Energy efficiency
	<u>Smart mobility</u> / smart vehicles / ICT for safe and efficient driving / connected vehicles / traffic management and information systems	Mobility
	ICT for waste management solutions	Waste
	ICT for <u>water</u> resources management	Water
	End to end <u>secure ICT systems</u> / technology for privacy and access control / risk management / critical infrastructure protection	Digital security

^{*} Generic ICT technologies supported in LEIT and contributing indirectly to Focus Areas

H2020: innovation thinking embedded

- Strong support for high-tech SMEs
- More flexible instruments for RTD&I projects
 - e.g. open, light & fast, allowing for bottom-up disruptive research ideas, crowd-funding, Challenge Prizes, simpler SME contracts
- Serious, structured and strategic dialogue with Venture Capital
- Early upstream identification of projects with innovation potential

H2020: stakeholder thinking embedded

Principles: multi-stake-holder collaboration, sharing and empowerment

Transparent setting of priorities

- 'Responsible Research & Innovation'; early upstream engagement

More scope for experimentation

Instruments in H2020

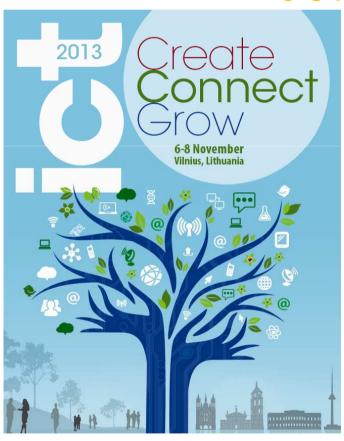
- Grants for Research and Development
 - 100% funding of all activities and participants
- Grants for Innovation
 - 70% funding of all activities and participants
- Support and Coordination Actions
- Programme Co-funding Actions
- SME-Instrument
 - Instrument to support specific SME activities in three phases
- Pre-Commercial Procurement (PCP)
 - Steer development to public sector needs
- Public Procurement of Innovative Solutions (PPI)
 - First byer for innovative solutions
- Prizes
 - Support for two key categories of prizes (recognition and inducement)

Framework conditions for competitiveness

- Digital Single Market
 - Fiscal regime, tax incentives and venture capital
 - IPR
 - Tackling fragmentation of EU commercial legislation
 - State Aid 2.0
- Coalition for ICT Skills
- Create stronger people networks in Europe
- Regional dimension

ICT 2013 event

ICT 2013: Create, Connect, Grow 6-8 November 2013, Vilnius



Aim of the event:

ICT in Horizon 2020 - the EU's Framework Programme for Research and Innovation for 2014-2020.

Structure of the event:

- > conference,
- > exhibition,
- > networking.

Registration:

Open from the end of April 2013

http://ec.europa.eu/ictevent



THANK YOU

② And engage in an exciting future. **②**



Gérald Santucci

European Commission

DG CONNECT: Head of Unit "Knowledge Sharing"

gerald.santucci@ec.europa.eu